

LBHI TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Case No. 08-13555

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Chapter 11

Debtor

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that the following claim(s) of RAIFFEISEN BANK ZRT ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s):

| Proof of Claim | Proof of Claim |
|----------------|----------------|
| Amount | No. |
| \$4,436,209.00 | 13018 |

has / have been transferred and assigned to CVF LUX MASTER S.A.R.L.("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVF LUX MASTER
S.A.R.L.

c/o Carval Investors UK Limited
3rd Floor, 25 Great Pulteney Street,
London, W1F 9LT, UK

Attn: Matt Shipton

Tel: 00 44 207 292 7724

BY CARVAL INVESTORS UK LIMITED

Signature: 

Name:

DAVID SHORT

Title:

OPERATIONS MANAGER

Date:

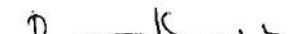
31st October 2012

SELLER: RAIFFEISEN BANK ZRT

1054 Budapest,
Akadémiautca6.,
Hungary

Attn: Katalin Pellényi

Tel:

Signature: 

Name:

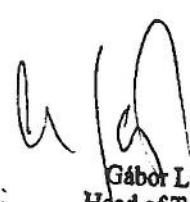
Katalin Pellényi

Title:

Deputy - head of Legal

Date:

27 July 2012


Gábor Liener
Head of Treasury